Ronald D. Sanchez, CFP®, CDFA®
Wealth Manager
Partner

Viewpoint FINANCIAL NETWORK

- Certified Divorce Financial Analyst®
- CERTIFIED FINANCIAL PLANNER™ Professional
- Life Underwriter Training Council Fellow Designation
- Graduate of the University of California, Davis
- *Member of Million Dollar Round Table - Past
- Past Board Member, National Association of Insurance & Financial Advisors, Mt. Diablo
- Investment Advisor Representative
- Registered to offer securities in AZ, CA, AZ, CO. MT, NJ, NV, NY, OR, WA
- Licensed to sell Life, Disability & Long-Term Care Insurance, CA
- CA Insurance License # 0C77985

Our Mission

We believe the divorce process should not be adversarial, financially confusing or unreasonably costly. By providing written analysis, recommended solutions, advice on negotiation, and a shoulder to lean on. We turn fear and uncertainty into peace and confidence at an affordable price. We are committed to a better divorce process for all.

As a Certified Divorce Financial Analyst®

CDFA® professionals provide the client and attorney with data analysis that shows the financial effect of any given settlement. I provide support on financial issues such as:

- Understanding the short-term and long-term effects of dividing property
- Analyzing pensions and retirement plans
- Determining if the client can afford the marital home, and if not, what he or she can afford
- Recognizing the tax consequences of different settlement proposals.
- Data Collection and Analysis
- Expert Presenter and Litigation Support